

Monday, July 11, 2016

Ringkasan Utama

- **Snapshot Global:** Pasar sedang mencermati adanya data nonfarm payrolls dari AS yang ternyata mencetak angka jauh di atas antisipasi. Berbandingkan perkiraan pasar 180rb, data aktual ternyata mencapai 287rb untuk bulan Juni, jauh di atas data bulan Mei yang direvisi turun menjadi hanya 11rb. Dengan data tersebut, pasar cenderung mengurangi rasa was-was terhadap kesehatan ekonomi AS.
- **Indonesia:** Bank Indonesia menyatakan bahwa inflasi untuk bulan Juli diperkirakan akan mencetak sekitar 0,6%mom. Walaupun faktor musiman bulan puasa biasanya mendongkrak harga, namun diperkirakan kenaikan harga tahun ini akan lebih terkontrol dibandingkan kadar 0,9-1,2% biasanya.

OCBC NISP

Treasury Advisory

Jakarta

Tel: 021-25547288 / 252 / 255

Bandung

Tel: 022-7159888

Surabaya

Tel: 031-5358385 / 87

Medan

Tel: 061-4518328

Tel: 061-4518330

Tel: 061-4552356

Analisa Sekilas

- **FX:** Japanese Yen agak bertahan di level yang stabil terhadap mata uang USD, dengan naiknya antisipasi pasar terhadap stimulus fiskal dari pemerintah Abe setelah kemenangan pemilu.

Financial Market Indicators (Indonesia)

Nilai Mata Uang			Bursa Saham dan Komoditas			
USD-IDR	13180	EUR-USD	1,1051	Index	Nilai Indeks/Harga	Nett
EUR-IDR	14593,13	GBP-USD	1,2954	DJIA	18146,74	250,86
GBP-IDR	17046,68	USD-JPY	100,54	Nasdaq	4956,76	79,95
JPY-IDR	130,98	AUD-USD	0,7569	Nikkei 225	15106,98	-169,26
AUD-IDR	9867,84	NZD-USD	0,7306	STI	2847,04	-15,13
CAD-IDR	10124,52	USD-CAD	1,3044	KLCI	1644,54	-6,17
SGD-IDR	9774,04	USD-CHF	0,9833	JCI	4971,58	0,00
MYR-IDR	3260,38	USD-NOK	8,5246	Baltic Dry	703,00	4,00
JIBOR (Rupiah)			Obligasi Pemerintah (Govt Bonds)			
Tenor	Suku Bunga (%)		Tenor	Imbal Hasil (%)		
O/N	4,90		1Y	6,81		
1 Minggu	5,99		2Y	7,16		
1 Bulan	6,73		5Y	7,14		
3 Bulan	7,22		10Y	7,38		
6 Bulan	7,48		15Y	7,56		
12 Bulan	7,76		20Y	7,59		

For reference only. Source: Bloomberg, OCBC Bank

OCBC Treasury Research &
Strategy
OCBC Bank, Singapore

Wellian Wiranto

Tel: +65 6530-5949

WellianWiranto@ocbc.com

Key Economic Indicators

Date Time	Event	Survey	Actual	Prior	Revised	
07/08/2016 07:50	JN BoP Current Account Balance	May	¥1751.2b	¥1809.1b	¥1878.5b	--
07/08/2016 07:50	JN Trade Balance BoP Basis	May	¥56.0b	¥39.9b	¥697.1b	--
07/08/2016 08:00	JN Labor Cash Earnings YoY	May	0.50%	-0.20%	0.30%	0.00%
07/08/2016 13:00	JN Eco Watchers Survey Current	Jun	43.1	41.2	43	--
07/08/2016 13:00	JN Eco Watchers Survey Outlook	Jun	46.7	41.5	47.3	--
07/08/2016 14:00	GE Trade Balance	May	23.5b	21.0b	25.6b	25.7b
07/08/2016 14:00	GE Current Account Balance	May	24.6b	17.5b	28.8b	28.4b
07/08/2016 14:00	GE Exports SA MoM	May	0.40%	-1.80%	0.00%	0.10%
07/08/2016 14:00	GE Imports SA MoM	May	0.70%	0.10%	-0.20%	-0.30%
07/08/2016 14:45	FR Industrial Production MoM	May	-0.50%	-0.50%	1.20%	--
07/08/2016 14:45	FR Industrial Production YoY	May	0.90%	0.50%	1.90%	1.80%
07/08/2016 14:45	FR Manufacturing Production MoM	May	-0.50%	0.00%	1.30%	--
07/08/2016 14:45	FR Manufacturing Production YoY	May	0.50%	0.60%	1.60%	1.50%
07/08/2016 15:30	TH Foreign Reserves	Jun-30	--	\$178.7b	\$178.8b	--
07/08/2016 16:00	TA Trade Balance	Jun	\$2.00b	\$3.58b	\$3.50b	--
07/08/2016 16:00	TA Imports YoY	Jun	-3.50%	-10.00%	-3.40%	--
07/08/2016 16:00	TA Exports YoY	Jun	-3.10%	-2.10%	-9.60%	--
07/08/2016 16:30	UK Visible Trade Balance GBP/Mn	May	£10,700	£9,879	£10,526	£9,414
07/08/2016 16:30	UK Trade Balance Non EU GBP/Mn	May	£2,800	£2,566	£2,602	£2,519
07/08/2016 16:30	UK Trade Balance	May	£3,575	£2,263	£3,294	£1,950
07/08/2016 18:25	VN Domestic Vehicle Sales YoY	Jun	--	26.50%	33.10%	--
07/08/2016 20:30	CA Unemployment Rate	Jun	7.00%	6.80%	6.90%	--
07/08/2016 20:30	US Change in Nonfarm Payrolls	Jun	180k	287k	38k	11k
07/08/2016 20:30	CA Net Change in Employment	Jun	5.0k	-0.7k	13.8k	--
07/08/2016 20:30	US Change in Manufact. Payrolls	Jun	-3k	14k	-10k	-16k
07/08/2016 20:30	US Unemployment Rate	Jun	4.80%	4.90%	4.70%	--
07/10/2016 09:30	CH CPI YoY	Jun	1.80%	1.90%	2.00%	--
07/10/2016 09:30	CH PPI YoY	Jun	-2.50%	-2.60%	-2.80%	--
07/11/2016 07:50	JN Machine Orders MoM	May	3.20%	-1.40%	-11.00%	--
07/11/2016 07:50	JN Machine Orders YoY	May	-8.70%	-11.70%	-8.20%	--
07/11/2016 07:50	JN Money Stock M2 YoY	Jun	3.40%	3.40%	3.40%	--
07/11/2016 07:50	JN Money Stock M3 YoY	Jun	2.80%	2.90%	2.80%	--
07/11/2016 09:30	AU Home Loans MoM	May	-2.00%	--	1.70%	--
07/11/2016 14:00	JN Machine Tool Orders YoY	Jun P	--	--	-24.70%	--
07/11/2016 14:30	FR Bank of France Bus. Sentiment	Jun	97	--	97	--
07/11/2016 16:00	IT Industrial Production MoM	May	0.10%	--	0.50%	--
07/11/2016 20:15	CA Housing Starts	Jun	189.0k	--	188.6k	188.5k
07/10/2016 07/15	CH Money Supply M1 YoY	Jun	22.60%	--	23.70%	--
07/11/2016 07/14	ID Foreign Reserves	Jun	--	--	\$103.60b	--
07/07/2016 07/15	PH Budget Balance PHP	May	--	--	55.0b	--
07/11/2016 07/13	IN Local Car Sales	Jun	--	--	158996	--
07/10/2016 07/15	CH New Yuan Loans CNY	Jun	1000.0b	--	985.5b	--
07/10/2016 07/15	CH Money Supply M2 YoY	Jun	11.40%	--	11.80%	--

Source: Bloomberg

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